

THE GROUP'S AND BANK'S STATEMENT OF FINANCIAL POSITION

	Lt thousand 31 03 2012		
	Group	Fin.group	Bank
ASSETS			
Cash and cash equivalents	196 776	196 776	196 775
Due from other banks and financial institutions	4 137	4 137	4 137
Trading securities	34 287	34 287	34 287
Loans to customers	1 809 659	1 933 903	2 096 087
Finance lease receivables	165 526	165 700	0
Investment securities:			
- available-for-sale	61 873	58 323	58 323
- held-to-maturity	281 730	281 730	281 730
Investments in subsidiaries, associates	18 642	14 889	16 889
Intangible assets	854	851	834
Tangible fixed assets	80 598	52 488	46 676
Deferred tax asset	8 418	8 415	8 240
Other assets	87 463	14 440	12 676
Assets related with subsidiaries for sale	14 220	0	0
Total assets	2 764 183	2 765 939	2 756 654
LIABILITIES			
Due to other banks and financial institutions	419 426	419 426	419 490
Derivative financial instruments	575	575	575
Due to customers	1 956 926	1 957 153	1 957 153
Special and lending funds	23 751	23 751	23 751
Debt securities in issue	45 704	45 704	45 704
Other liabilities	16 297	14 389	7 010
Income tax liabilities	245	60	0
Liabilities related with subsidiaries for sale	1 506	0	0
Total liabilities	2 464 430	2 461 058	2 453 683
EQUITY			
Capital and reserves attributable to equity holders of the parent			
Share capital	234 858	234 858	234 858
Share premium	47 861	47 861	47 861
Reserve capital	2 611	2 611	2 611
Statutory reserve	1 891	1 489	1 289
Financial assets revaluation rezerve	876	876	876
Retained earnings	11 656	17 186	15 476
Total equity	299 753	304 881	302 971
Total liabilities and equity	2 764 183	2 765 939	2 756 654

THE GROUP'S AND BANK'S STATEMENT OF COMPREHENSIVE INCOME

 Lt thousand
 31 03 2012

	Group	Fin.group	Bank
Continuing operations			
Interest and similar income	31 360	32 134	30 756
Interest expense and similar charges	(17 187)	(17 187)	(17 187)
Net interest income	14 173	14 947	13 569
Fee and commission income	3 634	3 638	3 666
Fee and commission expense	(1 928)	(1 928)	(1 920)
Net fee and commission income	1 706	1 710	1 746
Allowance for impairment losses	(4 334)	(3 827)	(3 692)
Net gain on operations with securities	1 856	856	856
Income from associates	3	0	0
Net foreign exchange gain	932	933	933
Gain on disposal of assets	81	(36)	50
Other income	1 287	345	266
Administrative and other operating expenses	(11 461)	(10 834)	(10 015)
Dividends from investments in subsidiaries	0	0	0
(Losses) profit from continuing operations	4 243	4 094	3 713
Discontinued operations:			
(Losses) profit from discontinued operations before tax	(292)	0	0
Income tax expense	(486)	(405)	(408)
(Losses) profit for the year	3 465	3 689	3 305
Other comprehensive (loss) income			
Gain (loss) from revaluation of financial assets	2 362	2 362	2 362
Deferred income tax on (loss) gain from revaluation of financial assets	(304)	(304)	(304)
Other comprehensive (loss) income, net of tax	2 058	2 058	2 058
Total comprehensive (loss) income	5 523	5 747	5 363
(Losses) profit is attributable to:			
Equity holders of the Bank	3 465	3 689	3 305
from continuing operations	3 757	3 689	3 305
from discontinued operations	(292)	0	0
Total comprehensive (loss) income attributable to			
Equity holders of the Bank	5 523	5 747	5 363
Basic and diluted earnings per share, net (in LTL per share)	0.02	0.01	0.01