

THE GROUP'S AND BANK'S STATEMENT OF FINANCIAL POSITION

Lt thousand
30 06 2012

| | Group | Fin.group | Bank |
|---|------------------|------------------|------------------|
| ASSETS | | | |
| Cash and cash equivalents | 173 747 | 173 747 | 173 745 |
| Due from other banks and financial institutions | 4 664 | 4 664 | 4 664 |
| Trading securities | 63 840 | 63 840 | 63 840 |
| Loans to customers | 1 756 257 | 1 896 031 | 2 064 248 |
| Finance lease receivables | 172 348 | 172 514 | 0 |
| Investment securities: | | | |
| - available-for-sale | 114 902 | 111 352 | 111 352 |
| - held-to-maturity | 261 030 | 261 030 | 261 030 |
| Investments in subsidiaries | 0 | 50 246 | 52 246 |
| Intangible assets | 2 111 | 898 | 883 |
| Tangible fixed assets | 79 574 | 50 921 | 46 129 |
| Deferred income tax assets | 8 028 | 7 818 | 7 692 |
| Other assets | 157 823 | 9 141 | 6 332 |
| Assets related with subsidiaries for sale | 14 488 | 0 | 0 |
| Total assets | 2 808 812 | 2 802 202 | 2 792 161 |
| LIABILITIES | | | |
| Due to other banks and financial institutions | 436 027 | 436 027 | 436 039 |
| Derivative financial instruments | 800 | 800 | 800 |
| Due to customers | 1 993 980 | 1 995 077 | 1 995 077 |
| Special and lending funds | 17 331 | 17 331 | 17 331 |
| Debt securities in issue | 30 624 | 30 624 | 30 624 |
| Income tax liabilities | 247 | 82 | 0 |
| Deferred income tax liabilities | 5 709 | 0 | 0 |
| Other liabilities | 19 086 | 14 667 | 6 217 |
| Liabilities related with subsidiaries for sale | 1 463 | 0 | 0 |
| Total liabilities | 2 505 267 | 2 494 608 | 2 486 088 |
| EQUITY | | | |
| Capital and reserves attributable to equity holders of the parent | | | |
| Share capital | 234 858 | 234 858 | 234 858 |
| Share premium | 47 861 | 47 861 | 47 861 |
| Reserve capital | 2 611 | 2 611 | 2 611 |
| Statutory reserve | 1 891 | 1 489 | 1 289 |
| Financial assets revaluation reserve | 260 | 260 | 260 |
| Retained earnings | 15 237 | 20 515 | 19 194 |
| Non controlling interest in equity | 827 | 0 | 0 |
| Total equity | 303 545 | 307 594 | 306 073 |
| Total liabilities and equity | 2 808 812 | 2 802 202 | 2 792 161 |

THE GROUP'S AND BANK'S STATEMENT OF COMPREHENSIVE INCOME

| | Lt thousand 30 06 2012 | | |
|---|---------------------------|------------------|---------------|
| | Group | Fin.group | Bank |
| Continuing operations | | | |
| Interest and similar income | 62 249 | 64 399 | 61 645 |
| Interest expense and similar charges | (34 327) | (34 326) | (34 326) |
| Net interest income | 27 922 | 30 073 | 27 319 |
| Fee and commission income | 7 735 | 7 745 | 7 801 |
| Fee and commission expense | (4 020) | (4 021) | (3 967) |
| Net fee and commission income | 3 715 | 3 724 | 3 834 |
| Allowance for impairment losses | (11 227) | (10 622) | (10 583) |
| Net gain on operations with securities | 3 507 | 2 507 | 2 507 |
| Net foreign exchange gain | 2 045 | 2 045 | 2 045 |
| Gain on disposal of assets | 4 380 | 273 | 219 |
| Other income | 2 568 | 1 236 | 536 |
| Administrative and other operating expenses | (24 136) | (21 109) | (18 813) |
| Dividends from investments in subsidiaries | 0 | 0 | 1 000 |
| (Losses) profit from continuing operations | 8 774 | 8 127 | 8 064 |
| Discontinued operations: | | | |
| (Losses) profit from discontinued operations before tax | (469) | 0 | 0 |
| Income tax expense | (1 154) | (1 109) | (1 041) |
| (Losses) profit for the year | 7 151 | 7 018 | 7 023 |
| Other comprehensive (loss) income | | | |
| Gain (loss) from revaluation of financial assets | 1 661 | 1 661 | 1 661 |
| Deferred income tax on (loss) gain from revaluation of financial assets | (219) | (219) | (219) |
| Other comprehensive (loss) income, net of tax | 1 442 | 1 442 | 1 442 |
| Total comprehensive (loss) income | 8 593 | 8 460 | 8 465 |
| (Losses) profit is attributable to: | 7 151 | 7 018 | 7 023 |
| Equity holders of the Bank | 7 057 | 7 018 | 7 023 |
| from continuing operations | 7 526 | 7 018 | 7 023 |
| from discontinued operations | (469) | 0 | 0 |
| Non controlling interest | 94 | 0 | 0 |
| Total comprehensive (loss) income attributable to | | | |
| Equity holders of the Bank | 8 499 | 8 460 | 8 465 |
| Non controlling interest | 94 | 0 | 0 |
| Basic and diluted earnings per share, net (in LTL per share) | 0.03 | 0.03 | 0.03 |